

## NHS Transformation Symposium

Building strategic engagement with a changing NHS

26<sup>th</sup> September 2023



## Welcome

Objectives and key themes



#### **Introducing the Mtech Access team**





Jennie Smith Director NHS Insight & Interaction

Prof. Phil Richardson Chair Chief Innovation Officer



Karen Cooper Senior Consultant NHS Insight & Interaction



Robert Hull Senior Consultant NHS Insight & Interaction



David Thorne Principal NHS Associate



Hannah Palin Associate Director Local Market Access



Iain Shield Senior Consultant Market Access



Emily Mair Associate Consultant Market Access



Lydia Crowe Commercial Director



Juliet Wallace Senior Partnerships Coordinator



Lily Sanders Senior Marketing Manager



#### Today's agenda

10.00–10.20	Welcome, objectives and key themes for the rest of the day Presented by Jennie Smith (Director – NHS Insight & Interaction, Mtech Access)
10.25–11.15	<b>Keynote session: Integration – What does it look like in practice?</b> Guest Speaker: Dr Penny Dash (Chair of North West London Integrated Care System) Host: Prof. Phil Richardson (Chair & Chief Innovation Officer, Mtech Access)
11.15–11.35	Coffee break
11.35–12.25	Strategy session: Driving strategic change in a transforming NHS Guest Speaker: Richard Smale (Executive Director of Strategy and Transformation for Bath and North East Somerset, Swindon and Wiltshire ICB) Host: David Thorne (Principal NHS Associate, Mtech Access and Transformation Director at Well Up North PCN and the Northumberland Medical Alliance)
12.30-13.00	<b>Panel discussion: Transformation in the NHS</b> Featuring our afternoon guest speakers Host: Karen Cooper (Senior Consultant – NHS Insight & Interaction, Mtech Access)
13.00–14.00	Networking lunch



#### Today's agenda

	Breakout sessions:
14.00–14.45	1) Challenges for oncology and other complex conditions Guest Speaker: Sally Rickard (MD of Wessex Cancer Alliance)
	2) Collaborating with the NHS – How to become the irresistible ingredient Guest Speaker: George Coxon (Chair of the South West Care Collaborative)
	3) Advances and trends in digital care at home Guest Speaker: Crystal Dennis (Head of Digital Access to Services @Home, Dorset ICS)
14.45-15.00	Coffee break
15.00–15.45	Reflections on the current demand, access and resource challenges facing the NHS, as it strives to transform Guest Speaker: Paul Miller (NED, Bath and North East Somerset, Swindon and Wiltshire Integrated Care Board) Host: Prof. Phil Richardson (Chair & Chief Innovation Officer, Mtech Access)
15.45-16.00	Closing remarks



#### **Resources for today**



#### Wi-Fi:

Network: HCC

Password: hallam44

#### Please scan the QR code to:

- See today's agenda
- Learn more about our guest speakers
- Download the slides
- Share your feedback
- Submit a question
- Access additional insights and resources

https://mtechaccess.co.uk/nhs-transformationsymposium-resource-library/



## Integration – What does it look like in practice?

Keynote session



#### Integration – What does it look like in practice?



Dr Penny Dash Chair of North West London ICS Guest Speaker



Prof. Phil Richardson Chair & Chief Innovation Officer Host



#### Discussion





## Please join us in the Regent Suite (ground floor) for a selection of refreshments

#### Points for consideration:

How will you change your approach to meet the needs of integrated care leaders?

How will you demonstrate improvements in patient outcomes and the overall quality of care in integration with the NHS?

What changes do you need to make to your market access strategy to align with ICB priorities?



#### Speak to Hannah, lain or Emily to see more



# Driving strategic change in a transforming NHS

Strategy session



#### Driving strategic change in a transforming NHS



#### **Richard Smale**

Executive Director of Strategy and Transformation for Bath and North East Somerset, Swindon and Wiltshire ICB

Guest Speaker



#### **David Thorne**

Principal NHS Associate, Mtech Access and Transformation Director at Well Up North PCN and the Northumberland Medical Alliance

Host

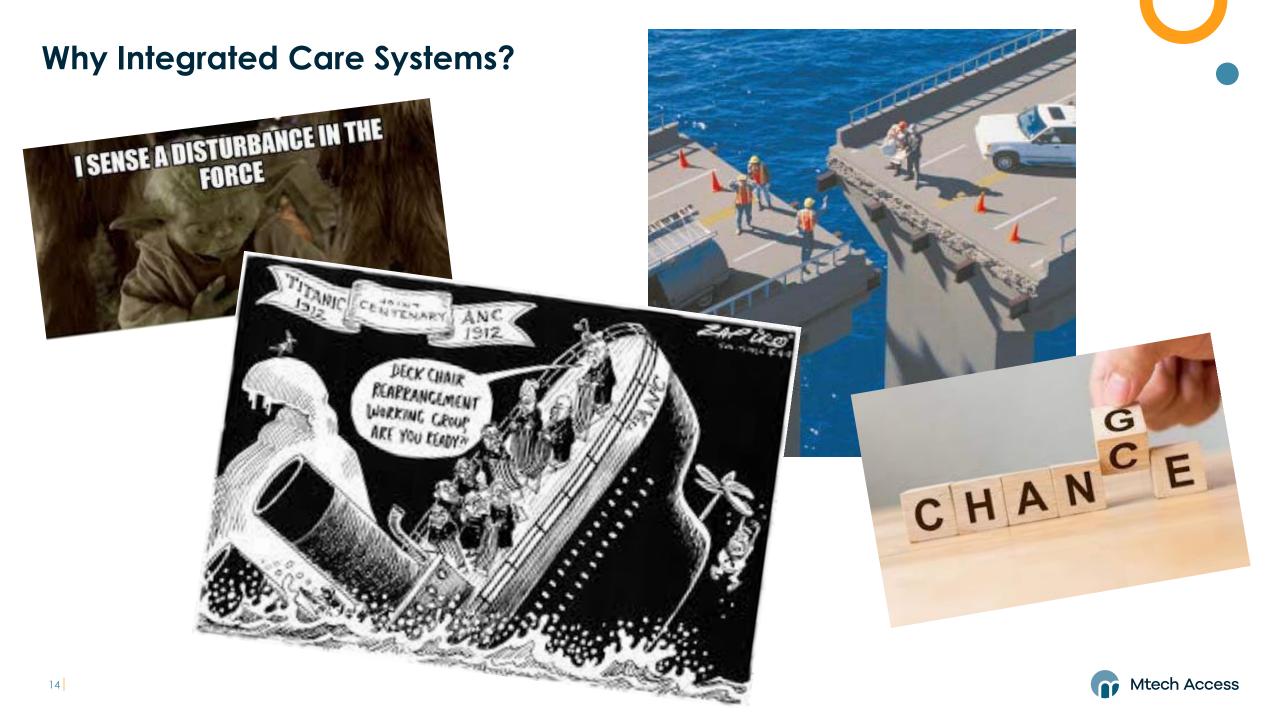


#### 32 years and still learning every day

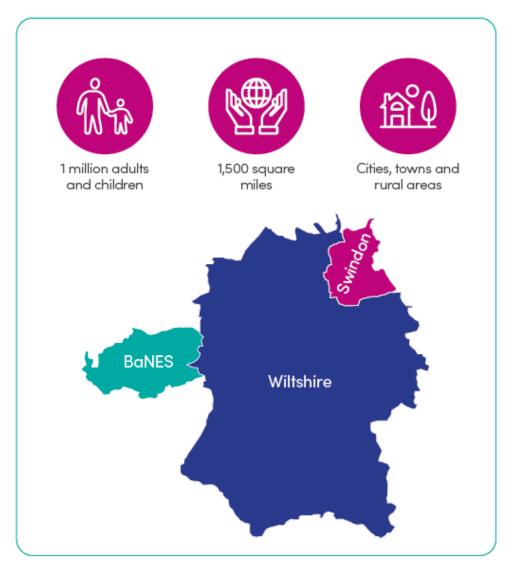


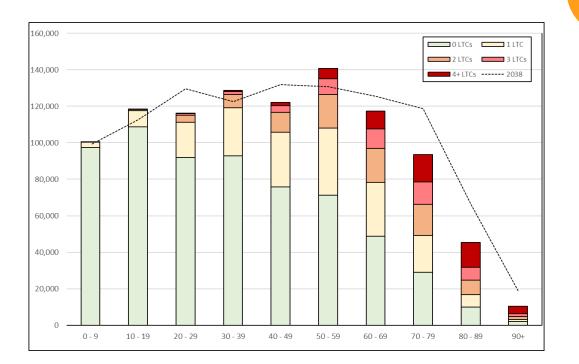






#### Why Integrated Care Systems?





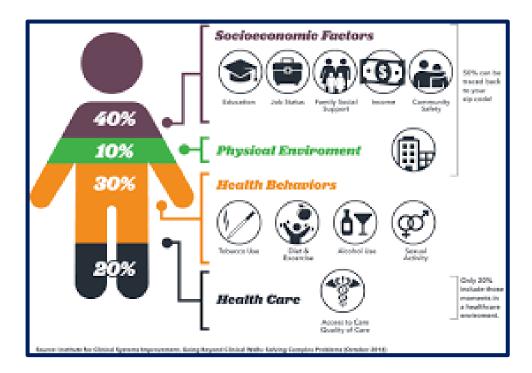


#### Setting strategic direction





#### Setting strategic direction



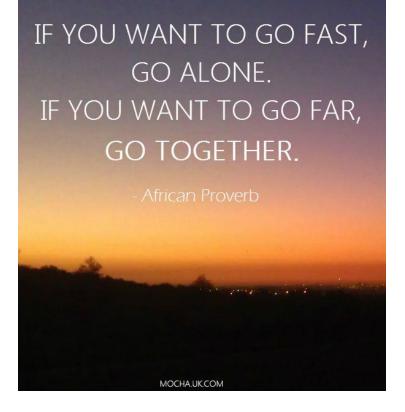
#### Thinking about the whole person





#### The road ahead will not be easy





What role can you play in helping us meet the needs of the population?



#### Discussion





## **Transformation in the NHS**

Panel discussion



#### **Transformation in the NHS**









Karen Cooper Senior Consultant – NHS Insight & Interaction, Mtech Access Host Sally Rickard MD of Wessex Cancer Alliance Guest Speaker

George Coxon Chair of the South West Care Collaborative Guest Speaker





### Any questions?





#### **Breakout sessions**

Breakout 1: Challenges for oncology and other complex conditions

Guest Speaker: Sally

Rickard (MD of Wessex Cancer Alliance)

Hosts: Hannah Palin (Associate Director – Local Market Access, Mtech Access) and Phil Richardson (Chair & Chief Innovation Officer, Mtech Access)

**Room:** Council Chamber (this room)



Breakout 2: Collaborating with the NHS – How to become the irresistible ingredient

Guest Speaker: George Coxon (Chair of the South West Care Collaborative)

Hosts: Karen Cooper (Senior Consultant – NHS Insight & Interaction, Mtech Access) and Jennie Smith (Director – NHS Insight & Interaction, Mtech Access)

**Room:** Oxford Suite (3<sup>rd</sup> Floor)



Breakout 3: Advances and trends in digital care at home

Guest Speaker: Crystal Dennis (Head of Digital Access to Services @Home, Dorset ICS)

Hosts: Robert Hull (Senior Consultant – NHS Insight & Interaction, Mtech Access) and Iain Shield (Senior Consultant – Market Access, Mtech Access)

**Room:** Warren Suite (3<sup>rd</sup> Floor)





## **Breakout sessions**



## Breakout session: Challenges for oncology and other complex conditions

Guest Speaker: Sally Rickard (MD of Wessex Cancer Alliance)

Hosts: Hannah Palin (Associate Director – Local Market Access, Mtech Access) and Phil Richardson (Chair & Chief Innovation Officer, Mtech Access)





# Cancer – The scale of the challenge

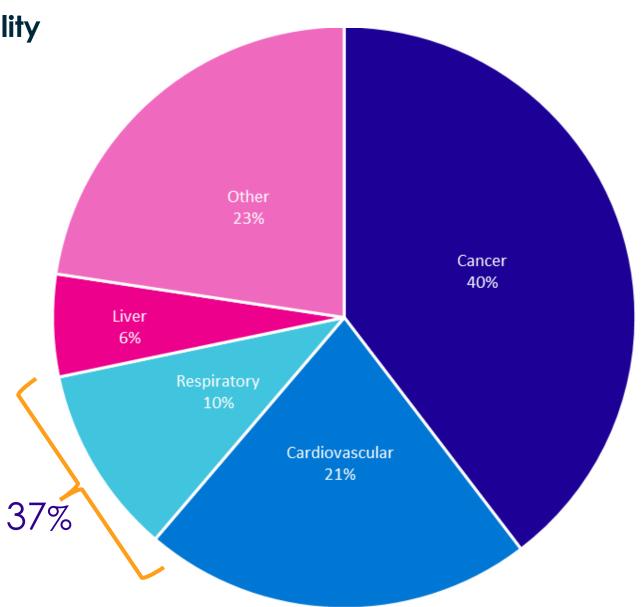


#### All cause premature mortality

<75 years

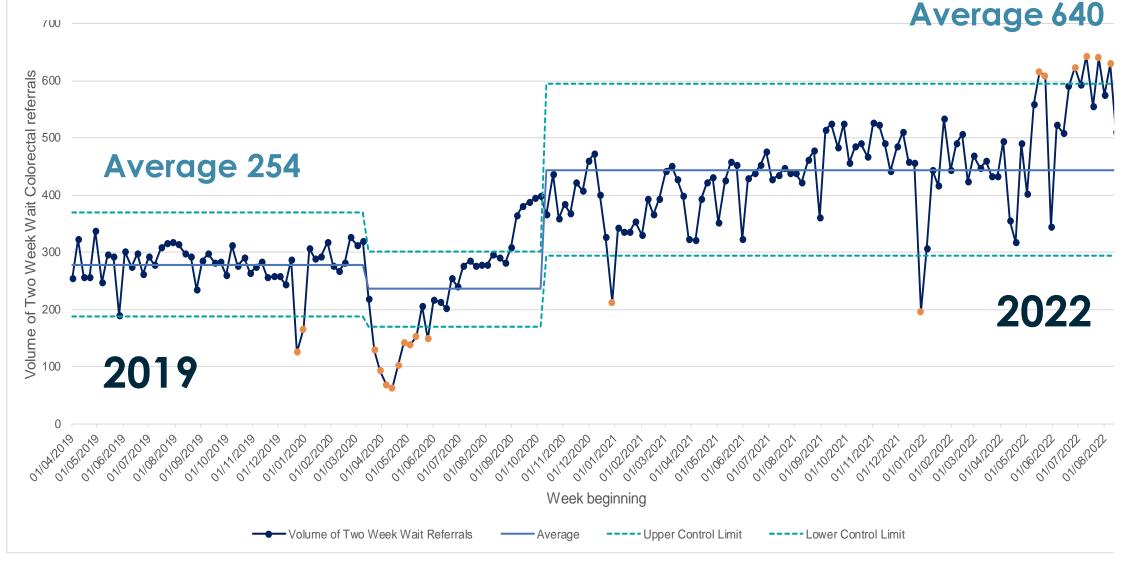
2018-2019

England





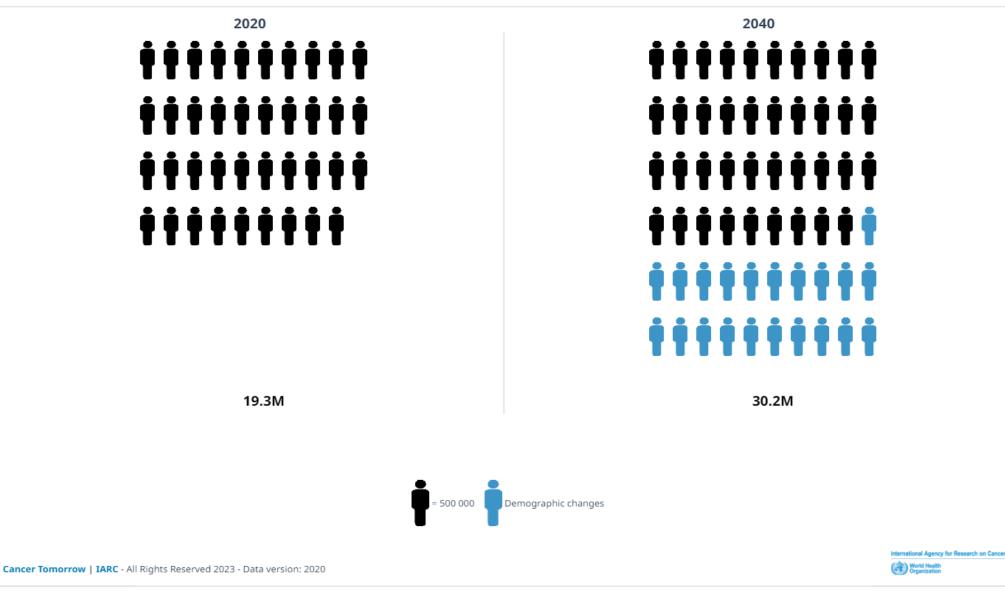
#### Volume 2ww colorectal referrals Data in weeks from 01/04/2019 to 01/08/2022





GLOBAL CANCER OBSERVATORY

Estimated number of new cases from 2020 to 2040, Both sexes, age [0-85+] All cancers World

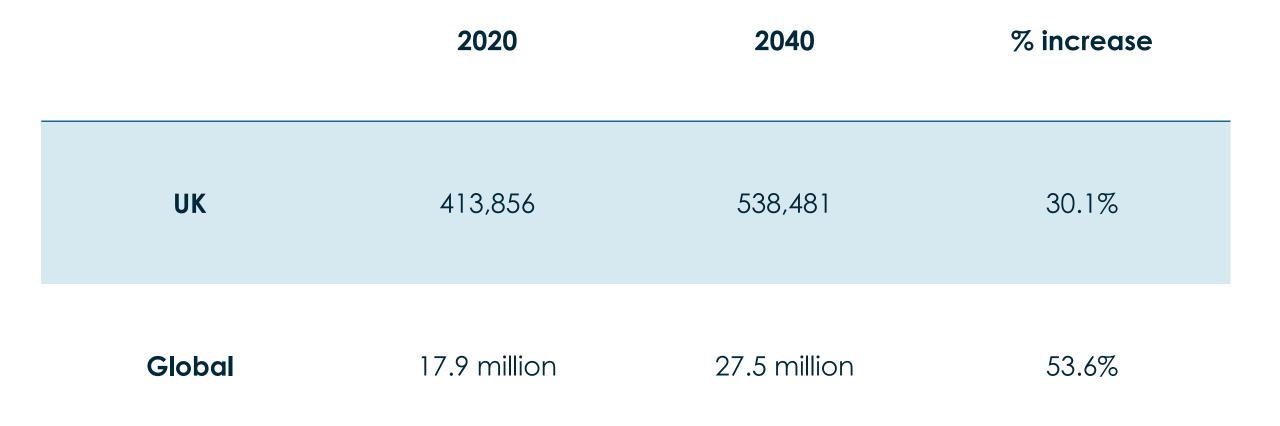


29 Abbreviations: CRUK, Cancer Research UK.

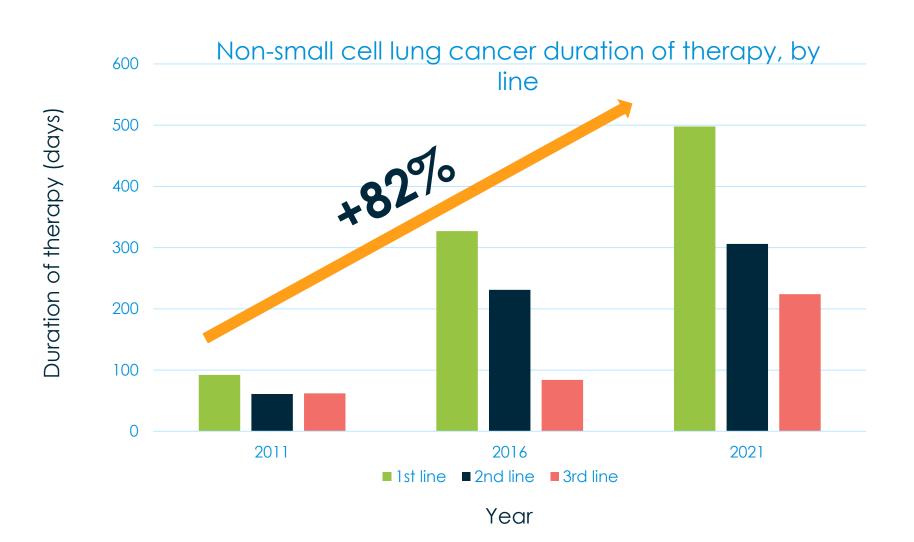
<sup>1</sup> Data published by CRUK premature mortality all causes 2021.



#### All cause premature mortality







Expected to deliver this on the same resource we had in 2011, with more patients, more complex treatment regimens.



• "In 2021, during a global pandemic, more novel cancer medicines became available for the first time than in any year in history." •

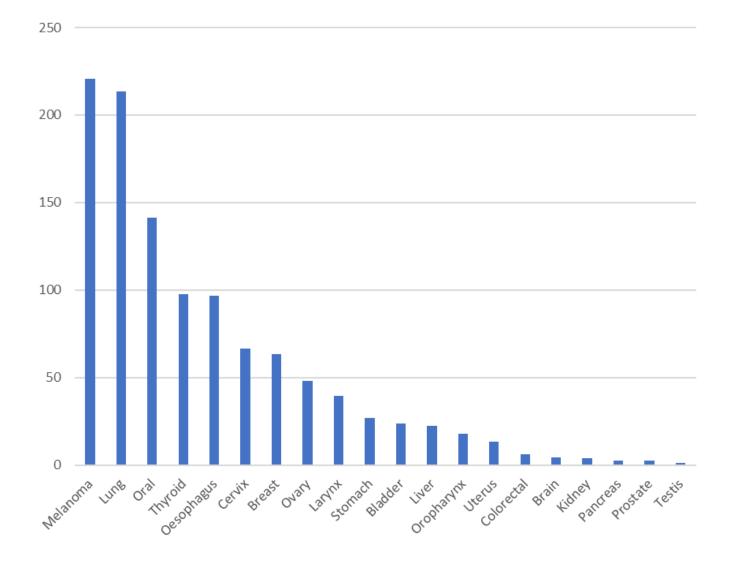


### The perfect storm





#### Loss of life years for each week of delay to diagnosis (England)



References: Sud A, Torr B, Jones ME, Broggio J, Scott S, Loveday C, Garrett A, Gronthoud F, Nicol DL, Jhanji S, Boyce SA, Williams M, Riboli E, Muller DC, Kipps E, Larkin J, Navani N, Swanton C,
 Lyratzopoulos G, McFerran E, Lawler M, Houlston R, Turnbull C. Effect of delays in the 2-week-wait cancer referral pathway during the COVID-19 pandemic on cancer survival in the UK: a modelling study. Lancet Oncol. 2020 Aug;21(8):1035-1044. doi: 10.1016/S1470-2045(20)30392-2. Epub 2020 Jul 20. PMID: 32702311; PMCID: PMC7116538.



#### The continuum of care

#### Each stage increasing in number of people, complexity of condition and duration of treatment





#### The opportunity...

How do we enable collaboration on a big scale?

How can we improve the spread of information that is tried and tested (PIFU ++)

How do we engage people from the start and be open to what they may not want

What is the opportunity for robotic automation, e.g. radiotherapy planning, etc

How can we empower patients to self-administer, self-manage, and self-care?



# Please join us in the Regent Suite (ground floor) for a selection of refreshments



Speak to Hannah, Iain or Emily to see more



# Breakout session:

# Collaborating with the NHS – How to become the irresistible ingredient

Guest Speaker: George Coxon (Chair of the South West Care Collaborative)

Hosts: Karen Cooper (Senior Consultant – NHS Insight & Interaction, Mtech Access) and Jennie Smith (Director – NHS Insight & Interaction, Mtech Access)



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Guest Speaker: Crystal Dennis (Head of Digital Access to Services @Home, Dorset ICS)

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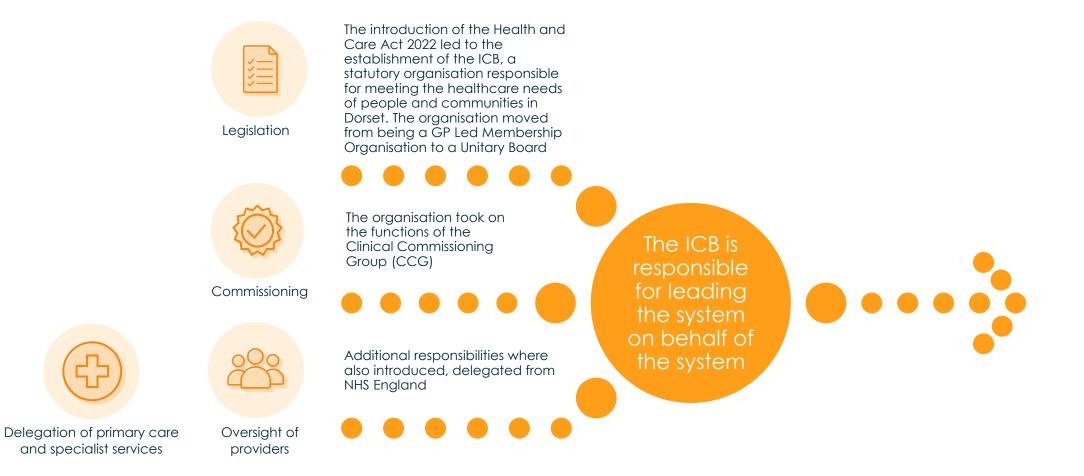
### Position

What changed in 2022





### The purpose of an Integrated Care Board



#### Delegation of primary care and specialist services and oversight of providers

In addition to the CCG functions, NHS England has delegated some of the oversight and regulation responsibilities of health providers to the ICB in line with the principles outlined in the <u>NHS System Oversight Framework 2022/23</u>. Preparation is underway for the commissioning of additional services to be delegated from April 2023. This includes primary care services: pharmacy, dentistry, and optometry and specialist commissioning. Consequently, services can be commissioned and planned locally. Allowing the ICB to take a wider role of being a health and wellbeing promoter.



### The purpose of an Integrated Care Board



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### The national aims and objectives of an ICB





Community

Partnership

Driven

# Improve outcomes in population health and healthcare

Put the health and wellbeing of citizens at the heart of everything we do
Commission services based on outcomes which are codesigned with citizens
Utilise data, research, and evidence to improve outcomes
Develop a clear assurance process built on relationships of trust



Tackle inequalities in outcome and access

Put PHM at the centre providing critical insights
Target resources and funding towards communities focusing on PHM critical insights
Focus on people and diverse needs ensuring we are outcome focused
Support our people to act as inequality ambassadors

#### Enhance productivity and value for money

Identify opportunities through benchmarking and best practice
Monitoring through a range of techniques
Develop ownership by all teams and capability to set, monitor, and analyse
Innovative ways of delivery through collaboration with wider system partners
Develop processes and underpinning systems

#### Help the NHS deliver broader social and economic development

Data driven understanding of our places
Co-design and cocreation with communities
Keeping things local
Health and care as the employer of choice
Partnership working to maximise value



### The Macro View

The NHS Long Term Plan (LTP) released in 2018 as a 10-year plan on how the NHS is to develop its services. Chapter five looked at digitally enabled care to go mainstream across the NHS

In an updated report released as part of the NHS 75th birthday, digital is still a priority as a means of mitigating the workforce shortages: "We need to enable the health service to deliver and recover in two key ways: through supporting innovation and the adoption of the right digital health technologies, and through ensuring the workforce is well supported to continue to deliver the excellent care they provide." (UK Gov, 2023 Mandate to NHS England, DHSC; NHS England, 2023; NHS England Board Meeting February 2023)

Research continues by the National Institute of Health Research (NIHR) on what DHT's can do for the citizen and the workforce that adopt it (NIHR, https://doi.org/10.3310/nihrevidence\_53447 2022) and to continue to review the unintended consequences of the expansion of DHT's including for those that are digitally excluded

There is a drive to expand the use of DHT's within the health and care systems to continue to sustain the core purpose of the NHS to provide a comprehensive service to all as a way of managing its increasing demand and success to date with people living longer but that more information and data is needed to look at the efficiencies and impact of such technologies at scale



### ICB digital framework – What Good Looks Like (WGLL)

#### Success measure 1 – Well led What does good look like?

Your ICS has a clear strategy for digital transformation and collaboration. Leaders across the ICS collectively own and drive the digital transformation journey, placing citizens and frontline perspectives at the centre. All leaders promote digitally enabled transformation to efficiently deliver safe, high-quality care.

Integrated Care Boards (ICBs) build digital and data expertise and accountability into their leadership and governance arrangements, and ensure delivery of the system-wide digital and data strategy

#### Success measure 2 – Ensure smart foundations What does good look like?

Digital, data and infrastructure operating environments are reliable, modern, secure, sustainable and resilient. Across your ICS, all organisations have well-resourced teams who are competent in delivering modern digital and data services.

#### Success measure 3 – Safe practice What does good look like?

Organisations across the ICS maintain standards for safe care, as set out by the Digital Technology Assessment Criteria (DTAC) for health and social care. They routinely review system-wide security, sustainability, and resilience.

#### Success measure 4 – Support people What does good look like?

Your workforce are digitally literate and are able to work optimally with data and technology. Digital and data tools and systems are fit for purpose and support staff to do their jobs well.



#### Success measure 5 – Empower citizens What does good look like?

Citizens are at the centre of service design and have access to a standard set of digital services that suit all literacy and digital inclusion needs. Citizens can access and contribute to their healthcare information, taking an active role in their health and well-being.

#### Success measure 6 – Improve care What does good look like?

Your ICS embeds digital and data within their improvement capability to transform care pathways, reduce unwarranted variation and improve health and wellbeing. Digital solutions enhance services for patients and ensure that they get the right care when they need it and in the right place across the whole ICS.

#### Success measure 7 – Healthy populations What does good look like?

Your ICS uses data to design and deliver improvements to population health and wellbeing, making best use of collective resources. Insights from data are used to improve outcomes and address health inequalities.





#### WGLL success measure 5 – empower citizens

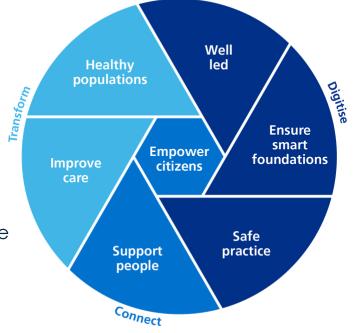
As per Health 'What Good Looks Like'

Social care Digital working in adult social care: What Good Looks Like – GOV.UK (www.gov.uk)

Citizens are at the centre of service design and have access to a standard set of digital services that suit all literacy and digital inclusion needs. Citizens can access and contribute to their healthcare information, taking an active role in their health and well-being

#### Your ICS would:

- Develop a single, coherent ICS-wide strategy for citizen engagement and citizen-facing digital services that is led by and has been co-designed with citizens
- Make consistent, ICS-wide use of national tools and services (NHS.uk, NHS login and the NHS App), supplemented by complementary local digital services that provide a consistent and coherent user experience
- Ensure and monitor a consistent (and equitable) citizen offer by ICS organisations
- Ensure a system-wide approach to the use of digital communication tools to enable selfservice pathways such as self triage, referral, condition management, advice and guidance
- Ensure a system-wide approach for people to access and contribute to their health and care data
- Take an ICS-wide approach to access to care plans, test results, medications, history, correspondence, appointment management, screening alerts and tools
- Have a clear ICS digital inclusion strategy, incorporating initiatives to ensure digitally disempowered communities are better able to access and take advantage of digital opportunities







ICB Micro views





### Strategic plans for an ICB

Strategy from the integrated care partnership

<u>Guidance on the preparation of</u> integrated care strategies – GOV.UK (www.gov.uk)

5-year forward view to deliver phases of the strategy

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### **Biggest areas of change**



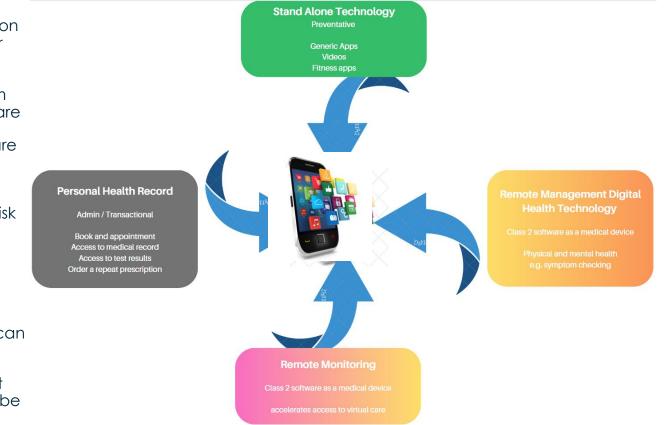
implementation

outcomes

Mtech Access 

### Different trends in providing care @Home or in Someone's Hands

- Personal Health Records: NHS App, accessing medical records, test results, booking an appointment and ordering a repeat prescription (scope may expand)
- **Remote patient management:** Mobile health apps are becoming increasingly popular, providing patients with access to health information and tools to manage their health. These apps can track fitness, monitor chronic conditions, and provide reminders for medications and appointments. Used with or without wearable devices, remote patient management is become a reality. Patients can now be monitored from home, and the data collected can be used to provide personalised care
- Remote patient monitoring: Growing for patients to receive medical care from the comfort of their own home accompanied alongside a care package
- Artificial intelligence: Al surfaced to develop personalised care plans, risk stratify, and improve the accuracy of diagnosis. Al-powered virtual assistants can also help patients manage their medications and keep track of their health
- Smart home technology: Smart home technology is making it easier for seniors and individuals with disabilities to live independently at home. Devices like smart thermostats, voice assistants, and smart appliances can help with daily tasks and improve quality of life
- Virtual reality: Virtual reality is being used to provide pain management and relaxation therapy for patients with chronic conditions. It can also be used to provide virtual physical therapy sessions



Overall, digital care at home is helping to improve access to healthcare, reduce costs, and improve outcomes for patients. As technology continues to evolve, we can expect to see even more advances in digital care at home.





### Action

What industry partners should consider





### Example scenario – Citizen experience remote/self-management

Meet John, a 65-year-old man who has been living with COPD for the past 5 years. He has been struggling with managing his symptoms and keeping track of his medications. His doctor recommended that he start using a digital health tool to help him manage his COPD more effectively.

John decided to take his prescription for a digital health tool designed specifically for COPD patients. Here's how he uses the tool to manage his COPD:

**Tracking symptoms:** John used this to track and review the trend his daily symptoms such as coughing, shortness of breath, and wheezing. This helped him identify patterns in his symptoms and understand what triggers them.

**Medication reminders:** It reminded John to take his medications on time. He could set reminders for each medication and receive notifications when it was time to take them.

**Pulmonary rehab online course:** It provided in a gamified way to complete the pulmonary rehab course, including a combination of breathing exercises, strength training, and aerobic exercises. John can follow along with the exercises by watching videos.

Advice and education: John can review educational resources on COPD management, nutrition, and stress management. John finds these resources helpful in understanding his condition and managing his symptoms. Including mindfulness, smoking cessation, inhaler video/technique.

**1. Exercise tracking**: John used it to track his daily exercise routine and lung function via the platform. He could set goals for himself and monitor his progress over time.

**2. Nutrition tracking**: It helped John monitor his nutrition intake. He could log his meals and track his calorie intake, which helped him maintain a healthy diet.

Over time, John notices improvements in his lung function and his ability to perform daily activities. He feels more confident in managing his condition and is grateful for the convenience of the online rehab program.

John can record his user experience for feedback on the digital tool.



### Example scenario – Nurse experience

Meet Sarah, a General Practice nurse who conducts reviews on long term condition management for COPD patients. She has reviewed John COPD control. He has struggled to control his condition, so Sarah has recommended that he start using a digital health tool to help him manage his COPD more effectively. He is digitally fluent, health literate and has access to a smart phone / device.

Sarah uses the clinical dashboard to provide a care plan for John's condition and review how he uses the tool to manage his COPD:

#### Customise the care plan

Schedule notifications: For timely adherence to the care plan e.g., completion of CAT scores which indicated John's condition and indicates the effectiveness of his treatment to highlight any requires changes to help improvements.

CAT symptoms score: Sarah can see that John has completed a CAT score recently and if it is showing deterioration in a Red, Amber, Green visual. She is also able to review the trend of the previous scores.

Medication adherence: Sarah can see when John took his medication and his adherence to his medication plan by what he has tracked in the platform.

**1. Pulmonary rehab online course**: Sarah can see if John is working through his pulmonary rehab course, if it is started, in progress and the last time he accessed the content. This helps her see how activated he is.

2. Advice and education: Sarah can see the education content that John has access and when he last accessed it. This is noted on a D@SHBoard that shows non access in a different colour to help her field areas to address in the review and remind of the features in the digital health tool that provide benefit.

**3. Dashboard:** Sarah can see her patients individually but also as a cohort in a dashboard that can be filtered by Red/Amber/Green or by noncompliance or deterioration to help proactive care

**4. Notifications:** Sarah can send a push notification to John individually or to the cohort of patients under her care/PCN level.

**5. Coding:** Sarah doesn't need to code separately as the data the patient completes is pushed into her GP IT system and informing the workflow team in the practice that the patient has completed the data to inform a COPD review for a digital review rather than a face-to-face offer.

Over time, Sarah notices improvements to her workflow and the practice COPD annual checks making good use of a hybrid service. She also notices her patients online use improves lung function and ability to perform daily activities and confidence in managing their condition.

Sarah can record his user experience for feedback on the digital tool.



### Example scenario - Citizen experience for remote monitoring (acute)

John, the 65-year-old man who has been living with COPD for the past 5 years, has been successfully self-managing his symptoms for the last 6 months using a digital health tool. Unfortunately, he acquired a respiratory tract infection and was taken into hospital for treatment. He is now on a trajectory of improvement and the clinical team have identified him for early supported discharge with remote monitoring.

As John has experience with digital health tools, he thinks this is a good idea as he is keen to get back home. Here's how he uses the remote monitoring software:

**Onboarding:** He found it a little tricky to take his vital sign readings initially but received a phone call from the clinical team after he missed the first submission. This was really helpful and reassuring. They directed him to the guides and videos which he found useful so he knew he was taking his vital sign readings and inputting them in the system correctly.

**Submitting readings:** John used the digital health software to input his vital sign readings and answer the questions 3 times a day. On a few occasions he received a follow up call from the clinical team to see if he was ok and asking him to retake his

readings. They also provided him with advice on how to manage his symptoms.

**Reminders:** The system sends text message reminders so he knows when to complete his vital sign readings.

**1. Symptom management:** after 4 days John felt unwell. After completing his vital sign readings that morning, he received a call from the clinical team asking him to come to the hospital. They ran some tests and prescribed some additional antibiotics. He was able to return home but they asked him to continue submitting his readings as scheduled.

After another week of submitting readings, John felt better and was discharged from the remote monitoring service. He completed a survey that was sent to him and continues using the COPD digital health remote management tool originally prescribed by his doctor to manage his symptoms.



### Example scenario – Nurse experience for remote monitoring (acute)

Meet Claire, a specialist nurse specialist respiratory care.

Claire has been looking after John who has COPD and was admitted to hospital following an acute respiratory infection. John is digitally literate and as he is now on a trajectory of improvement, the clinical team have identified him for early supported discharge with remote monitoring.

Claire uses the remote monitoring platform in the following ways:

**1. Dashboard:** Claire can see her patients individually but also as a cohort in a dashboard that can be filtered by Red/Amber/Green, by non-responder or deterioration to help proactive care.

**2. Patient reported data:** Claire can review patient reported data (vital signs/NEWS2 scores) and alerts generated by the system in response to criteria set according to the patient's treatment plan/deterioration.

**3. Escalation:** Claire is able to regularly review the data that John has submitted so she knows if and when to contact the patient. She uses NEWS2 scores, charts and clinical judgement to identify if there is any cause for concern/escalation in treatment required.

**4. Clinical care:** Claire can review actions and notes that have been taken by other clinicians such as the remote monitoring team and make changes/recommendations to the patient's treatment plan.

**5. Discharge:** Claire is able to decide when a patient is suitable for discharge by viewing the patient reported data and liaising with the remote monitoring team. She is able to see when a patient has been discharged and has completed their satisfaction survey.

**6. Coding:** Claire doesn't need to code separately as the data the patient completes are pushed into the patient record and informs the workflow team in the patient's practice that the patient is being remotely monitored.

7. **Reporting:** Claire is able to view reports and analytics of patient reported data and satisfaction survey data to inform care practice and quality improvement.



### What to consider



Know your customer strategic approach and plans



Know your digital health ecosystem well. Be prepared to link with other digital health technology services and platforms do the work around digital health architecture for your client



Come with a team that help with the thinking, design of intended use as part of your services, e.g. clinical safety, business analyst, e-learning, researcher, UX



Have a clear growth plan for the product, and company in areas of commercial growth, partnership working, interoperability, research



Climb together, celebrate the wins together, problem solve together, and write your evaluations and tractor of improvement together



Have excellent understanding if your analytics and data and be clear on assumptions and data quality



#### Assurance

$\bigcirc$	1. General requirements	What is your Supplier relationship going to look like and how will you anticipate future needs? What is your profile, business continuity, compliance, privacy?
	2. Functional requirements	What does the solution do and why? Don't forget off boarding either, as transition from one platform to another or as decommissioning
الاین مُمْمُ	3. Non-functional requirements	Show the quality attributes that will determine how the system operates
	4. Technical requirements	Assurance on how you meet the technical/infrastructure polices and standards the solution must adhere to
	5. Implementation requirements	Show how you support design of intended use and implementation



# Please join us in the Regent Suite (ground floor) for a selection of refreshments



Speak to Hannah, Iain or Emily to see more



Reflections on the current demand, access, and resource challenges facing the NHS, as it strives to transform



# Reflections on the current demand, access, and resource challenges facing the NHS, as it strives to transform



#### **Paul Miller**

NED, Bath and North East Somerset, Swindon and Wiltshire ICB

Guest Speaker



#### Prof. Phil Richardson

Chair & Chief Innovation Officer, Mtech Access

Host



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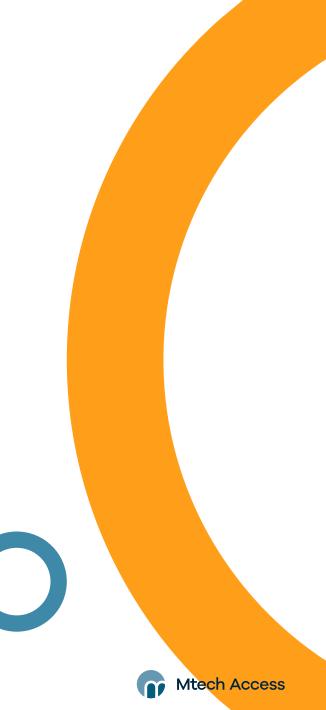


- Dad's Army
- Oscar Wilde



Strictly Come Dancing

61 Abbreviations: FA, Football Association.



# 1. The NHS is 75 years old in 2023, and, just as society, has changed a lot over that time; as has the worldwide healthcare industry



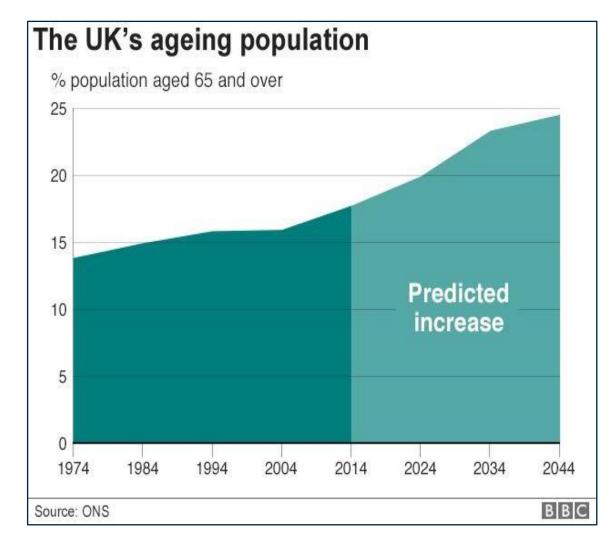


### 2. How old is the car you drive?

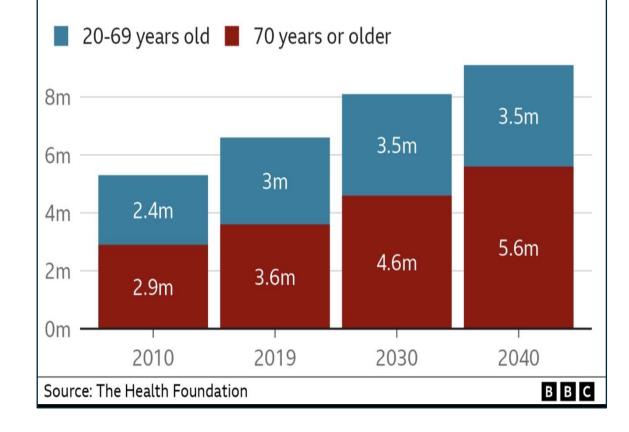




# Since 1948, UK life expectancy has increased by around 13 years and the older you live the more health problems you are likely to have

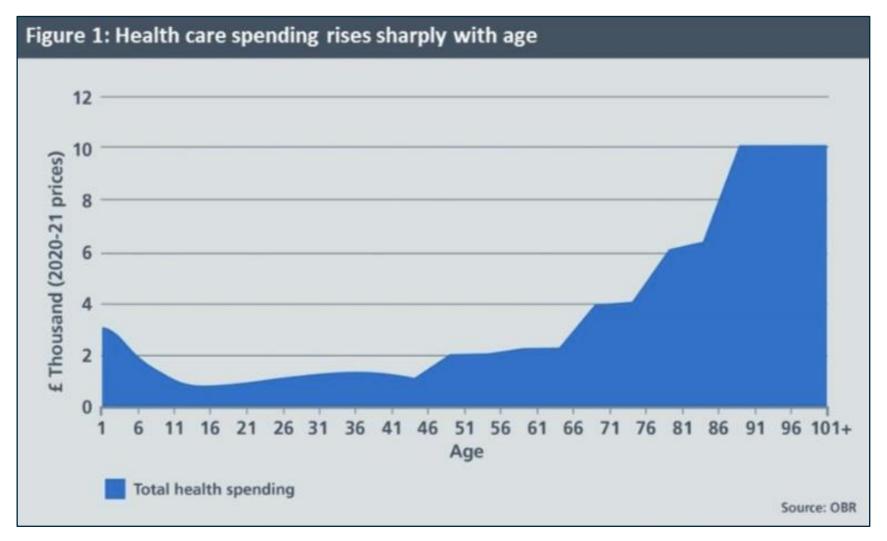


# Estimated number of people living with major illness in England, past and projected



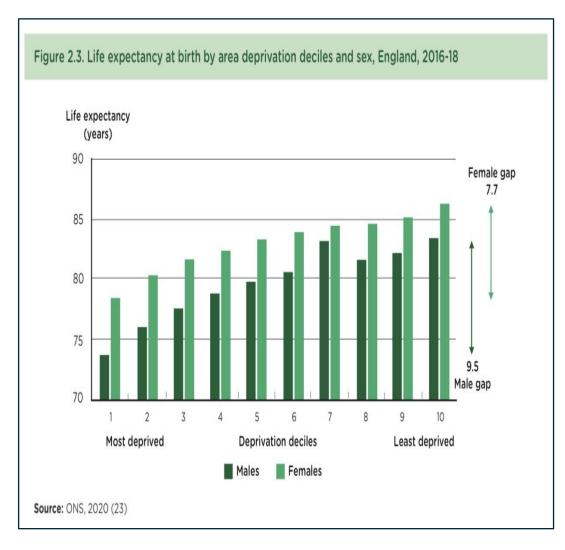


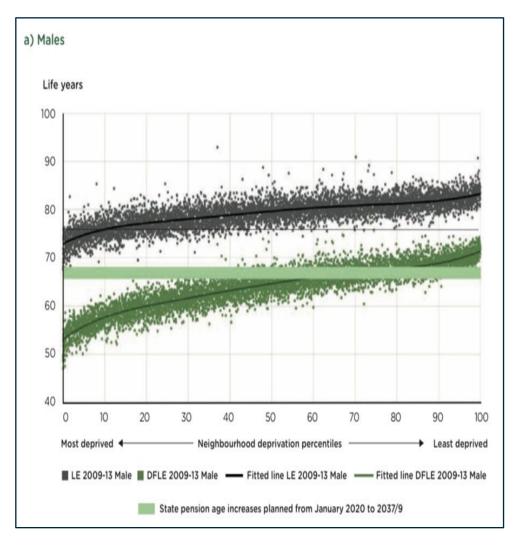
# People living longer is really good news and a great success story, but it comes at a cost





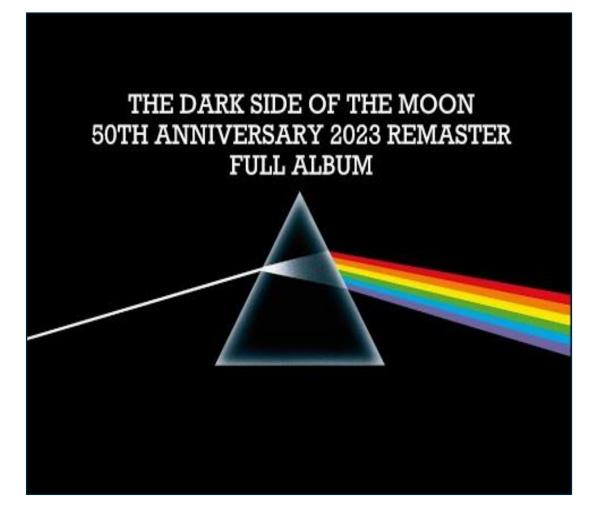
# 3. Across the UK there are very wide health inequalities, for both life expectancy and disability-free life expectancy (DFLE)







4. Money, or more importantly, the lack of it, and how the NHS receives it, are major challenges to how the NHS operates and transforms itself







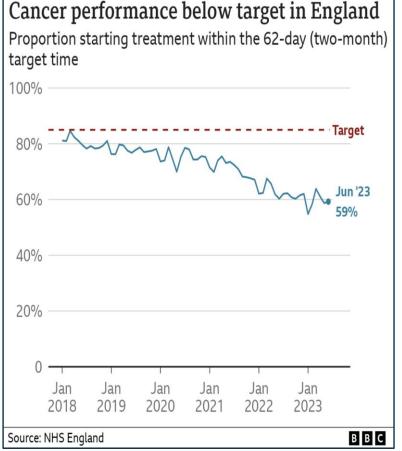
5. If money is in short supply, the worldwide healthcare workforce is in even shorter supply

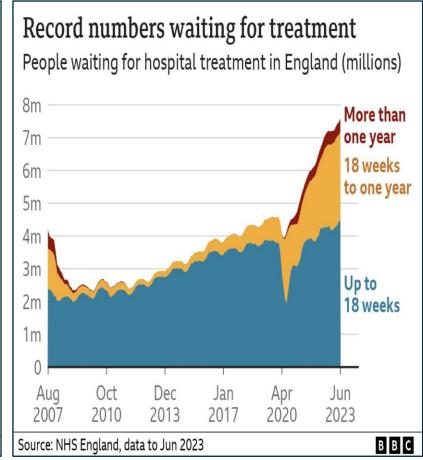




# 6. When faced with finite resources (money and workforce) and rising demand, the NHS rations

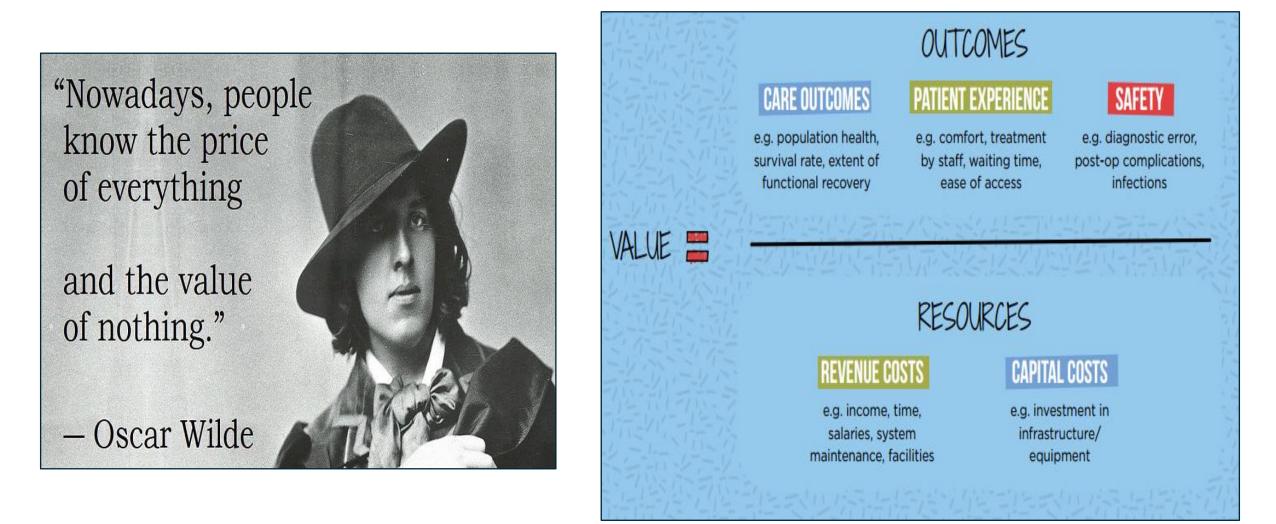








# 7. Going forward, yes, the NHS needs to be even more <u>efficient</u> with its use of resources... But it also needs to be more <u>effective</u> and improve outcomes and value





8. The future of the NHS depends on understanding, trust, teamwork, communication, courage, and most of all, establishing strong partnerships that play to everybody's strengths





### Discussion





# **Closing remarks**



### Thank you

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